

In re Leo Edward Whelan

Case No. 15-41659  
(if known)

### SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
<p>Homestead  House &amp; lot located @  2905 Fondren Dr.  Dallas, TX 75205  Value of \$900,000.00  Debt of \$433,639.99  Equity of \$466,360.01</p> <p>Wife's seperate property and/or her sole managed community property.</p>	Fee Simple	W	\$0.00	\$0.00

**Total:** **\$0.00**  
(Report also on Summary of Schedules)

In re Leo Edward Whelan

Case No. 15-41659  
(if known)

## SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Cash on hand	H	\$0.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		PNC Bank checking account ending in (6614)	H	(\$4.54)
		Nekoma State Bank of Lacrosse checking account ending in (6343)	H	\$964.29
		Veritex Community bank business checking account- ending in (3795)	H	\$0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video and computer equipment.		The following proptry is the Debtor's wife's seperate property or is her sole managed community property. Living room- 2 Sofas-\$300. Chair-\$50. Coffee table-\$100. End table-\$25. TV-\$200. CD player-\$25. Armoire-\$200. Rug-\$200.	W	\$0.00
		The following proptry is the Debtor's wife's seperate property or is her sole managed community property. Dining room- Table-\$500. 8 chairs-\$800. Server-\$200. Buffet-\$200.	W	\$0.00
		The following proptry is the Debtor's wife's seperate property	W	\$0.00

In re Leo Edward Whelan

Case No. 15-41659  
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## SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		<p>or is her sole managed community property.</p> <p>Kitchen-</p> <p>Stove-\$300.</p> <p>Refrigerator-\$500.</p> <p>Dishwasher-\$150.</p> <p>Microwave-\$50.</p> <p>Small Appliances-\$100.</p> <p>Flatware-\$25.</p> <p>Dishes-\$50.</p> <p>Pots &amp; Pans-\$50.</p> <p>Glasses-\$25.</p>		
		<p>The following proptry is the Debtor's wife's seperate property or is her sole managed community property.</p> <p>Miscellaneous items-</p> <p>Washer-\$250.</p> <p>Dryer-\$250.</p> <p>Refrigerator-\$25.</p> <p>Freezer-\$50.</p> <p>Vacuum-\$25.</p> <p>Linens-\$50.</p> <p>Dry goods-\$50.</p>	W	\$0.00
		<p>Cell phone</p>	H	\$50.00
		<p>The following proptry is the Debtor's wife's seperate property or is her sole managed community property.</p> <p>Bedroom #1-</p> <p>Bed-\$300.</p> <p>2 night stands-\$50.</p> <p>Armoire-\$200.</p> <p>Bench-\$10.</p> <p>TV-\$300.</p> <p>Clock radio-\$5.</p> <p>2 lamps-\$20.</p>	W	\$0.00
		<p>The following proptry is the Debtor's wife's seperate property or is her sole managed community property.</p>	W	\$0.00

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## SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Bedroom #2- Bed-\$100. Dresser-\$25. Night stand-\$25. Chair-\$25. Lamp-\$10.		
		Bedroom #3- Dresser-\$25. Night stand-\$25. Chair-\$25. Lamp-\$10.	H	\$85.00
		The following property is the Debtor's wife's separate property or is her sole managed community property. Garage/Attic- Hand tools-\$25. Yard tools-\$25. Ladder-\$10. Luggage-\$100.	W	\$0.00
		Table-\$25. Chairs-\$120	J	\$145.00
		Bed-\$100.	J	\$0.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.		Clothing	H	\$500.00
7. Furs and jewelry.		Wedding ring	H	\$500.00

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## SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
8. Firearms and sports, photo-graphic, and other hobby equipment.		Golf clubs	H	\$500.00
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			

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## SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercis- able for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliqui- dated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			

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## SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 5

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		The following property is the Debtor's wife's separate property or is her sole managed community property. 2005 Toyota 4 Runner	W	\$0.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

In re Leo Edward Whelan

Case No. 15-41659  
 (if known)

## SCHEDULE B - PERSONAL PROPERTY

*Continuation Sheet No. 6*

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	X			
			<b>Total &gt;</b>	<b>\$2,739.75</b>

6 continuation sheets attached  
 (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re Leo Edward Whelan

Case No. 15-41659  
(If known)

## SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under: ☐ Check if debtor claims a homestead exemption that exceeds \$155,675.\*  
(Choose one box)

- ☒ 11 U.S.C. § 522(b)(2)  
☐ 11 U.S.C. § 522(b)(3)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Nekoma State Bank of Lacrosse checking account ending in (6343)	11 U.S.C. § 522(d)(5)	\$964.29	\$964.29
Cell phone	11 U.S.C. § 522(d)(3)	\$50.00	\$50.00
Bedroom #3- Dresser-\$25. Night stand-\$25. Chair-\$25. Lamp-\$10.	11 U.S.C. § 522(d)(3)	\$85.00	\$85.00
Bed-\$100.	11 U.S.C. § 522(d)(3)	\$0.00	\$0.00
Clothing	11 U.S.C. § 522(d)(3)	\$500.00	\$500.00
Wedding ring	11 U.S.C. § 522(d)(3)	\$500.00	\$500.00
Golf clubs	11 U.S.C. § 522(d)(3)	\$500.00	\$500.00
* Amount subject to adjustment on 4/01/16 and every three years thereafter with respect to commenced on or after the date of adjustment.		<b>\$2,599.29</b>	<b>\$2,599.29</b>

In re Leo Edward Whelan

Case No. 15-41659

(if known)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☒ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODERITOR HUSBAND, WIFE, JOINTLY OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Subtotal (Total of this Page) >						\$0.00	\$0.00
Total (Use only on last page) >						\$0.00	\$0.00

No continuation sheets attached

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities)

In re Leo Edward Whelan

Case No. 15-41659  
(If Known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached schedule)

- ☐ **Domestic Support Obligations**  
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to
- ☐ **Extensions of credit in an involuntary case**  
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of
- ☐ **Wages, salaries, and commissions**  
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the
- ☐ **Contributions to employee benefit plans**  
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the
- ☐ **Certain farmers and fishermen**  
Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. §
- ☐ **Deposits by individuals**  
Claims of individuals up to \$2,775\* for deposits for the purchase, lease or rental of property or services for personal, family, or household use,
- ☒ **Taxes and Certain Other Debts Owed to Governmental Units**  
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)
- ☐ **Commitments to Maintain the Capital of an Insured Depository Institution**  
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository
- ☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**  
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using
- ☐ **Administrative allowances under 11 U.S.C. Sec. 330**  
Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of

1 continuation sheets attached

TYPE OF PRIORITY	Taxes <sup>2</sup> and Certain Other Debts Owed to Governmental Units
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO	AMOUNT NOT ENTITLED TO PRIORITY,
ACCT #:		DATE INCURRED: <b>2010</b> CONSIDERATION:				
<b>Internal Revenue Service - ED Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346</b>	<b>H</b>	<b>Business debt</b> REMARKS:		<b>\$513,776.37</b>	<b>\$513,776.37</b>	<b>\$0.00</b>
Sheet no. <u>1</u> of <u>1</u> continuation of Schedule E attached to Schedule of Creditors Holding Priority Claims (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical			<b>Totals (Totals of this page) &gt;</b> <b>Total &gt;</b> <b>Totals &gt;</b>	<b>\$513,776.37</b> <b>\$513,776.37</b> 	<b>\$513,776.37</b> 	<b>\$0.00</b> 

B6F (Official Form 6F) (12/07)

In re Leo Edward Whelan

Case No. 15-41659

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Bill Huddleston</b> <b>112 Norcrest Drive</b> <b>San Marcos, TX 78666</b>	H	DATE INCURRED: CONSIDERATION: <b>Attorney Fees</b> REMARKS:				<b>\$640,000.00</b>
ACCT #: <b>Browning, Kaleczyc &amp; Horen PC</b> <b>PO Box 1697</b> <b>Helena, MT 59624</b>	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				<b>\$423.50</b>
ACCT #: <b>Calvary Portfolio Services</b> <b>PO Box 27288</b> <b>Tempe, AZ 85282-7288</b>	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				<b>\$955.54</b>
ACCT #: <b>Credit Control LLC</b> <b>5757 Phantom Dr., Ste. 330</b> <b>Hazelwood, MO 63042</b>	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				<b>\$1,753.29</b>
ACCT #: <b>David K Sergi</b> <b>329 South Guadalupe</b> <b>San Marcos, TX 78666</b>	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>David Snell</b> <b>1250 NE Loop 410</b> <b>Suite 725</b> <b>San Antonio, TX 78209</b>	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				<b>\$40,000.00</b>
<b>Subtotal &gt;</b>						<b>\$683,132.33</b>
<b>Total &gt;</b> (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

8 continuation sheets attached

In re Leo Edward Whelan

Case No. **15-41659**

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>David West</b> <b>16475 Dallas Pkwy., Ste. 155</b> <b>Addison, TX 75001</b>	<b>H</b>	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:		<b>\$800,000.00</b>
ACCT #: <b>Deep Creek Resources, LLC</b> <b>353 W 7th Street</b> <b>Suite 1</b> <b>Fort Worth, TX 76107</b>	<b>H</b>	DATE INCURRED: CONSIDERATION: <b>judgment</b> REMARKS:	<b>X</b>	<b>\$3,500,000.00</b>
<b>Representing:</b> <b>Deep Creek Resources, LLC</b>		<b>David Drez</b> <b>Wick Phillips</b> <b>3131 McKinney, Ste. 100</b> <b>Dallas, TX 75204</b>		<b>Notice Only</b>
ACCT #: <b>Drilling Info</b> <b>2901 Via Fortuna</b> <b>Austin, TX 78746</b>	<b>H</b>	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:		<b>\$12,000.00</b>
ACCT #: <b>Gerard Whelan</b> <b>5015 N. Central</b> <b>Dallas, TX 75205</b>	<b>H</b>	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:		<b>\$400,000.00</b>
ACCT #: <b>Glenville Resources, LLC</b> <b>Texala Energy, LLC</b> <b>900 North East Loop 410</b> <b>Suite D 300</b> <b>San Antonio, TX 78209</b>	<b>H</b>	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:		<b>\$24,500.00</b>
<b>Subtotal &gt;</b>				<b>\$4,736,500.00</b>
<b>Total &gt;</b> (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)				

Sheet no. 1 of 8 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Leo Edward Whelan

Case No. 15-41659

(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CREDITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Greg Cardenas</b> <b>6848 Lakeshore Dr.</b> <b>Dallas, TX 75214</b>	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS: <b>All the attached Notice Only creditors are                      part of a group that is owed the \$325,000.00                      together.</b>				<b>\$325,000.00</b>
<b>Representing:                      Greg Cardenas</b>		<b>Dennis Maher</b> <b>Address Unknown</b>				<b>Notice Only</b>
<b>Representing:                      Greg Cardenas</b>		<b>Hector A Cardenas</b> <b>1121 Dumont Dr.</b> <b>Richardson, TX 75080</b>				<b>Notice Only</b>
<b>Representing:                      Greg Cardenas</b>		<b>Jeff Burrow</b> <b>6726 Lakewood Blvd</b> <b>Dallas, TX 75214-3749</b>				<b>Notice Only</b>
<b>Representing:                      Greg Cardenas</b>		<b>Michelle Boston</b> <b>906 Creekdale</b> <b>Richardson, TX 75080</b>				<b>Notice Only</b>
<b>Representing:                      Greg Cardenas</b>		<b>Rick O'Brien</b> <b>5745 Glen Falls</b> <b>Dallas, TX 75209</b>				<b>Notice Only</b>
Sheet no. <u>2</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b> <b>\$325,000.00</b>  <b>Total &gt;</b> (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re Leo Edward Whelan

Case No. 15-41659

(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CREDITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Greg Cardenas		William Fynes 16318 Sunset Valley Dallas, TX 75248				Notice Only
ACCT #: Holman Robertson Eldridge 5949 Sherry Lane, Ste. 1700 Dallas, TX 75225	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$15,000.00
ACCT #: Horizontal Well Drillers PO Box 1626 Purcell, OK	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:	X			\$1,000,000.00
Representing: Horizontal Well Drillers		Wheeler, Wheeler, Morgan, Faulkner & Brown 50 Penn Place, Ste. 450 1900 NW Expwy. Oklahoma City, OK 73118b				Notice Only
ACCT #: Image Interpretation Technologies #600 703-6th Avenue SW Calgary, AB T2P0T9 Canada	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$75,000.00
ACCT #: Incorp 2360 Corporate Circle Suite 400 Henderson, NV 89074-7739	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$203.00
Sheet no. <u>3</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$1,090,203.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total >

In re Leo Edward Whelan

Case No. 15-41659

(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CREDITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Jefferson Capital System, LLC 16 McLeland Rd. St. Cloud, MN 56303	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$660.96
ACCT #: Joe C Longbothom 15150 Preston Rd., Ste. 210 Dallas, TX 75248	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$800,000.00
ACCT #: Julia Salazar Innovative GIS LLC 11906 Brittmoore Park Dr. Houston, TX 77041	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$61,181.88
ACCT #: Kelly Hart 201 Main St. Ft. Worth, TX 76102	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$1,500,000.00
ACCT #: Lathrop & Gage, LLP Building 82, Ste. 1000 10851 Mastin Blvd Overland Park, KS 66210-1669	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$45,000.00
ACCT #: Lorenzo Cola 5949 Sherry Lane, Ste. 1055 Dallas, TX 75225	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$250,000.00

Sheet no. 4 of 8 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$2,656,842.84

Total >

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

In re Leo Edward Whelan

Case No. 15-41659

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODERTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Mike Koesling 8319 Santa Clara Dr. Dallas, TX 75218	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$350,000.00
ACCT #: Millenium Financial Group, LLC 3000 United Founders Blvd., Ste. 219 Oklahoma City, OK 73112	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$394.21
ACCT #: Petroleum Directional Services 5404 Cortez Dr. Granbury, TX 76049	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$300,000.00
ACCT #: Pro Well Service LLC 1678 E. Hwy 82 Gainesville, TX 76240	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$85,750.42
ACCT #: R. Tate Young Tate Young Law Firm 1001 West Loop South, Ste. 700 Houston, TX 77027	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$3,000,000.00
ACCT #: Randy Potts One Bent Tree Tower 16475 Dallas Parkway, Ste. 320 Addison, TX 75001	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$150,000.00

Sheet no. 5 of 8 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$3,886,144.63

Total >

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)

In re Leo Edward Whelan

Case No. 15-41659

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CREDITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Richmond North Associates, Inc. PO Box 963 Amherst, NY 14226-0963	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$789.00
ACCT #: Steven J. Bickings 320 E. Third Street Burkburnett, TX 76354	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$150,000.00
ACCT #: Strausberg & Price PO Box 50100 Dallas, TX 75250	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$21,035.80
ACCT #: Tanner, Keller & Associates 10200 E. Girard Ave., Ste. A117 Denver, CO 80231	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$60,000.00
ACCT #: Terry & Cindy Glover C/O Lane Rugley 16 N. Caddo St. Cleburne, TX 76031	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:	X			\$50,000.00
ACCT #: Trey Whatley 3428 Stanford Ave. Dallas, TX 75225	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$800,000.00

Sheet no. 6 of 8 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$1,081,824.80

Total >

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)

In re Leo Edward Whelan

Case No. 15-41659

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODERITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:	H	DATE INCURRED: CONSIDERATION: <b>Business debt</b> REMARKS:				\$24,163.01
Wright Ginsberg Brusilow PC` 14755 Preston Rd. 600 Signature Place Dallas, TX 75254						
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Required Notification</b> REMARKS:				
Attorney General of Texas Taxation Division - Bankruptcy Box 12548 Capitol Station Austin, TX 78711						
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Required Notification</b> REMARKS:				
Attorney General of Texas Bankruptcy Reporting Contact OAG/CSD/Mail Code 38 P.O. Box 12017 Austin, TX 78711-2017						
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Required Notification</b> REMARKS:				
Internal Revenue Service - Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346						
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Required Notification</b> REMARKS:				
Texas Comptroller of Public Accounts C/O Office of the Attorney General Bankruptcy - Collections Division P.O. Box 12548 Austin, TX 78711-2548						
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Required Notification</b> REMARKS:				
Texas Workforce Commission TEC Building Tax Dept. 101 E. 15th Street Austin, TX 78778						

Sheet no. 7 of 8 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$24,163.01

Total >

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)

Case No. 15-41659

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CREDITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>United States Attorney</b> <b>110 North College Ave., Ste. 700</b> <b>Tyler, TX 75702-0204</b>		DATE INCURRED: CONSIDERATION: <b>Required Notification</b> REMARKS:				
ACCT #: <b>United States Trustee</b> <b>110 North College Ave., Ste. 300</b> <b>Tyler, TX 75702-7231</b>		DATE INCURRED: CONSIDERATION: <b>Required Notification</b> REMARKS:				
Sheet no. <u>8</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>  <b>Total &gt;</b> (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)
						<b>\$0.00</b>  <b>\$14,483,810.61</b>

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

B6H (Official Form 6H) (12/07)

In re Leo Edward Whelan

Case No. 15-41659

(if known)

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

**Fill in this information to identify your case:**

Debtor 1	<u>Leo</u>	<u>Edward</u>	<u>Whelan</u>
	First Name	Middle Name	Last Name

Debtor 2 (Spouse, if filing)	_____	_____	_____
	First Name	Middle Name	Last Name

United States Bankruptcy Court for the EASTERN DISTRICT OF TEXASCase number 15-41659  
(if known)

Check if this is:

- ☐ An amended filing
- ☐ A supplement showing post-petition chapter 13 income as of the following date:

\_\_\_\_\_  
MM / DD / YYYY**Official Form B 6I****Schedule I: Your Income**

12/13

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information

about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write

**Part 1: Describe Employment****1. Fill in your employment information.**

If you have more than one job, attach a separate page with information about additional employers.

Include part-time, seasonal, or self-employed work.

	<u>Debtor 1</u>	<u>Debtor 2 or non-filing spouse</u>
<b>Employment status</b>	<input checked="" type="checkbox"/> Employed <input type="checkbox"/> Not employed	<input checked="" type="checkbox"/> Employed <input type="checkbox"/> Not employed
<b>Occupation</b>	<u>Self employed</u>	_____
<b>Employer's name</b>	<u>Wexco Resources</u>	_____
<b>Employer's address</b>	<u>4516 Lovers Lane #199</u>	_____
	Number Street	Number Street
	_____	_____
	_____	_____
	<u>Dallas</u> <u>TX</u> <u>75225</u>	_____
	City State Zip Code	City State Zip Code

How long employed there? 8 years**Part 2: Give Details About Monthly Income**

**Estimate monthly income as of the date you file this form.** If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If

	<u>For Debtor 1</u>	<u>For Debtor 2 or non-filing spouse</u>
<b>2. List monthly gross wages, salary, and commissions</b> (before all payroll deductions). If not paid monthly, calculate what the monthly wage would be.	<u>\$0.00</u>	<u>\$1,915.25</u>
<b>3. Estimate and list monthly overtime pay.</b>	<u>\$0.00</u>	<u>\$0.00</u>
<b>4. Calculate gross income.</b> Add line 2 + line 3.	<u>\$0.00</u>	<u>\$1,915.25</u>

	For Debtor 1	For Debtor 2 or non-filing spouse
Copy line 4 here ..... → 4.	\$0.00	\$1,915.25
<b>5. List all payroll deductions:</b>		
5a. Tax, Medicare, and Social Security deductions	5a. \$0.00	\$0.00
5b. Mandatory contributions for retirement plans	5b. \$0.00	\$0.00
5c. Voluntary contributions for retirement plans	5c. \$0.00	\$0.00
5d. Required repayments of retirement fund loans	5d. \$0.00	\$0.00
5e. Insurance	5e. \$0.00	\$0.00
5f. Domestic support obligations	5f. \$0.00	\$0.00
5g. Union dues	5g. \$0.00	\$0.00
5h. Other deductions. Specify: _____	5h.+ \$0.00	\$0.00
<b>6. Add the payroll deductions</b> Add lines 5a + 5b + 5c + 5d + 5e + 5f + 5g + 5h.	\$0.00	\$0.00
<b>7. Calculate total monthly take-home pay</b> Subtract line 6 from line 4.	\$0.00	\$1,915.25
<b>8. List all other income regularly received:</b>		
8a. Net income from rental property and from operating a Attach a statement for each property and business showing gross receipts, ordinary and necessary business	8a. \$1,050.00	\$0.00
8b. Interest and dividends	8b. \$0.00	\$0.00
8c. Family support payments that you, a non-filing spouse, or a Include alimony, spousal support, child support, maintenance,	8c. \$0.00	\$0.00
8d. Unemployment compensation	8d. \$0.00	\$0.00
8e. Social Security	8e. \$0.00	\$1,771.92
8f. Other government assistance that you regularly receive Include cash assistance and the value (if known) or any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance) Specify: _____	8f. \$0.00	\$0.00
8g. Pension or retirement income	8g. \$0.00	\$0.00
8h. Other monthly income. Specify: <u>Oil &amp; Gas Royalties</u>	8h.+ \$0.00	\$6,387.50
<b>9. Add all other income</b> Add lines 8a + 8b + 8c + 8d + 8e + 8f + 8g + 8h.	\$1,050.00	\$8,159.42
<b>10. Calculate monthly income</b> Add line 7 + line 9. Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.	\$1,050.00 +	\$10,074.67 = \$11,124.67
<b>11. State all other regular contributions to the expenses that you list in Schedule J.</b> Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives.  Specify: _____ 11. + \$0.00		
<b>12. Add the amount in the last column of line 10 to the amount in line 11.</b> The result is the combined monthly income. Write that amount on the Summary of Schedules and Statistical Summary of Certain Liabilities and Related Data, if it applies.		\$11,124.67 Combined monthly income
<b>13. Do you expect an increase or decrease within the year after you file this form?</b> <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Explain None.		

Debtor 1 Leo Edward Whelan Case number (if known) 15-41659  
First Name Middle Name Last Name

## 8a. Attached Statement (Debtor 1)

**Wexco Resources LLC**

**Gross Monthly Income:** \$4,000.00

<u>Expense</u>	<u>Category</u>	<u>Amount</u>
Lodging	Travel	\$900.00
Postage	Postage	\$100.00
	Office Supplies	\$100.00
Bank fees	Bank Fees	\$100.00
Food	Food	\$750.00
	Cell Phone	\$225.00
Repairs	Repairs & upkeep	\$25.00
Gasoline	Gasoline	\$750.00

**Total Monthly Expenses** \$2,950.00

**Net Monthly Income:** \$1,050.00

**Fill in this information to identify your case:**

Debtor 1 Leo Edward Whelan  
First Name Middle Name Last Name

Debtor 2  
 (Spouse, if filing)                                                                 
First Name Middle Name Last Name

United States Bankruptcy Court for the EASTERN DISTRICT OF TEXAS

Case number 15-41659  
 (if known)

Check if this is:

- ☐ An amended filing
- ☐ A supplement showing post-petition chapter 13 expenses as of the following date:                       
MM / DD / YYYY
- ☐ A separate filing for Debtor 2 because Debtor 2 maintains a separate household

**Official Form B 6J****Schedule J: Your Expenses**

12/13

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write

**Part 1: Describe Your Household****1. Is this a joint case?**

- ☒ No. Go to line 2.
- ☐ Yes. Does Debtor 2 live in a separate household?
- ☐ No
- ☐ Yes. Debtor 2 must file a separate Schedule J.

**2. Do you have dependents?**

Do not list Debtor 1 and Debtor 2.

Do not state the dependents' names.

☐ No☒ Yes. Fill out this information for each dependent.....

Dependent's relationship to Debtor 1 or Debtor 2	Dependent's age	Does dependent live with you?
Spouse	69 years	<input checked="" type="checkbox"/> Yes
		<input type="checkbox"/> No
		<input type="checkbox"/> Yes
		<input type="checkbox"/> No
		<input type="checkbox"/> Yes
		<input type="checkbox"/> No
		<input type="checkbox"/> Yes
		<input type="checkbox"/> No
		<input type="checkbox"/> Yes

**3. Do your expenses include expenses of people other than yourself and your dependents?**

☒ No

☐ Yes

**Part 2: Estimate Your Ongoing Monthly Expenses**

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case

to report expenses as of a date after the bankruptcy is filed. If this is a supplemental Schedule J, check the box at the top

Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on Schedule I: Your Income (Official Form B 6I.)

Your expenses**4. The rental or home ownership expenses for your residence.**  
 Include first mortgage payments and any rent for the ground or lot.4.                     

If not included in line 4:

4a. Real estate taxes

4a.                     

4b. Property, homeowner's, or renter's insurance

4b.                     

4c. Home maintenance, repair, and upkeep expenses

4c.                     

4d. Homeowner's association or condominium dues

4d.

**Your expenses**

5. **Additional mortgage payments for your residence**, such as home equity loans 5. \_\_\_\_\_
6. **Utilities:**
- 6a. Electricity, heat, natural gas 6a. \_\_\_\_\_
- 6b. Water, sewer, garbage collection 6b. \_\_\_\_\_
- 6c. Telephone, cell phone, Internet, satellite, and cable services 6c. \_\_\_\_\_
- 6d. Other. Specify: \_\_\_\_\_ 6d. \_\_\_\_\_
7. **Food and housekeeping supplies** 7. \_\_\_\_\_
8. **Childcare and children's education costs** 8. \_\_\_\_\_
9. **Clothing, laundry, and dry cleaning** 9. **\$200.00**
10. **Personal care products and services** 10. **\$25.00**
11. **Medical and dental expenses** 11. \_\_\_\_\_
12. **Transportation** Include gas, maintenance, bus or train fare. Do not include car payments. 12. \_\_\_\_\_
13. **Entertainment, clubs, recreation, newspapers, magazines, and books** 13. **\$100.00**
14. **Charitable contributions and religious donations** 14. \_\_\_\_\_
15. **Insurance.**  
Do not include insurance deducted from your pay or included in lines 4 or 20.
- 15a. Life insurance 15a. \_\_\_\_\_
- 15b. Health insurance 15b. \_\_\_\_\_
- 15c. Vehicle insurance 15c. \_\_\_\_\_
- 15d. Other insurance. Specify: \_\_\_\_\_ 15d. \_\_\_\_\_
16. **Taxes.** Do not include taxes deducted from your pay or included in lines 4 or 20.  
Specify: \_\_\_\_\_ 16. \_\_\_\_\_
17. **Installment or lease payments:**
- 17a. Car payments for Vehicle 1 17a. \_\_\_\_\_
- 17b. Car payments for Vehicle 2 17b. \_\_\_\_\_
- 17c. Other. Specify: \_\_\_\_\_ 17c. \_\_\_\_\_
- 17d. Other. Specify: \_\_\_\_\_ 17d. \_\_\_\_\_
18. **Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, Schedule I, Your Income (Official Form B 6I).** 18. \_\_\_\_\_
19. **Other payments you make to support others who do not live with you.**  
Specify: \_\_\_\_\_ 19. \_\_\_\_\_
20. **Other real property expenses not included in lines 4 or 5 of this form or on Schedule I: Your Income.**
- 20a. Mortgages on other property 20a. \_\_\_\_\_
- 20b. Real estate taxes 20b. \_\_\_\_\_
- 20c. Property, homeowner's, or renter's insurance 20c. \_\_\_\_\_
- 20d. Maintenance, repair, and upkeep expenses 20d. \_\_\_\_\_
- 20e. Homeowner's association or condominium dues 20e. \_\_\_\_\_

21. Other. Specify: \_\_\_\_\_ 21. + \_\_\_\_\_

22. **Your monthly expenses** Add lines 4 through 21.  
The result is your monthly expenses. 22. \$325.00

23. **Calculate your monthly net income.**

23a. Copy line 12 (your combined monthly income) from Schedule I. 23a. \$11,124.67

23b. Copy your monthly expenses from line 22 above. 23b. \$5,533.77

23c. Subtract your monthly expenses from your monthly income.  
The result is your monthly net income. 23c. \$5,590.90

24. **Do you expect an increase or decrease in your expenses within the year after you file this form?**

For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage

☒ No.  
☐ Yes. Explain here:

**Fill in this information to identify your case:**

Debtor 1 Leo Edward Whelan  
First Name Middle Name Last Name

Debtor 2  
 (Spouse, if filing)                                                                 
First Name Middle Name Last Name

United States Bankruptcy Court for the EASTERN DISTRICT OF TEXAS

Case number 15-41659  
 (if known)

Check if this is:

- ☐ An amended filing
- ☐ A supplement showing post-petition chapter 13 expenses as of the following date:                       
MM / DD / YYYY
- ☒ A separate filing for Debtor 2 because Debtor 2 maintains a separate household

**Official Form B 6J****Schedule J: Your Expenses**

12/13

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write

**Part 1: Describe Your Household****1. Is this a joint case?**

- ☒ No. Go to line 2.
- ☐ Yes. Does Debtor 2 live in a separate household?
- ☐ No
- ☐ Yes. Debtor 2 must file a separate Schedule J.

**2. Do you have dependents?**

Do not list Debtor 1 and Debtor 2.

Do not state the dependents' names.

☐ No☒ Yes. Fill out this information for each dependent.....

Dependent's relationship to Debtor 1 or Debtor 2	Dependent's age	Does dependent live with you?
Spouse	69 years	<input checked="" type="checkbox"/> Yes
		<input type="checkbox"/> No
		<input type="checkbox"/> Yes
		<input type="checkbox"/> No
		<input type="checkbox"/> Yes
		<input type="checkbox"/> No
		<input type="checkbox"/> Yes
		<input type="checkbox"/> No
		<input type="checkbox"/> Yes

**3. Do your expenses include expenses of people other than yourself and your dependents?**

☒ No

☐ Yes

**Part 2: Estimate Your Ongoing Monthly Expenses**

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case

to report expenses as of a date after the bankruptcy is filed. If this is a supplemental Schedule J, check the box at the top

Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on Schedule I: Your Income (Official Form B 6I.)

**Your expenses****4. The rental or home ownership expenses for your residence.**  
 Include first mortgage payments and any rent for the ground or lot.4. \$2,328.11

If not included in line 4:

4a. Real estate taxes

4a. \$865.62

4b. Property, homeowner's, or renter's insurance

4b. \$150.00

4c. Home maintenance, repair, and upkeep expenses

4c. \$200.00

4d. Homeowner's association or condominium dues

4d.

**Your expenses**

5. **Additional mortgage payments for your residence**, as home equity loans 5. \_\_\_\_\_
6. **Utilities:**
- 6a. Electricity, heat, natural gas 6a. \$575.00
- 6b. Water, sewer, garbage collection 6b. \_\_\_\_\_
- 6c. Telephone, cell phone, Internet, satellite, and cable services 6c. \_\_\_\_\_
- 6d. Other. Specify: \_\_\_\_\_ 6d. \_\_\_\_\_
7. **Food and housekeeping supplies** 7. \_\_\_\_\_
8. **Childcare and children's education costs** 8. \_\_\_\_\_
9. **Clothing, laundry, and dry cleaning** 9. \_\_\_\_\_
10. **Personal care products and services** 10. \_\_\_\_\_
11. **Medical and dental expenses** 11. \_\_\_\_\_
12. **Transportation** Include gas, maintenance, bus or train fare. Do not include car payments. 12. \_\_\_\_\_
13. **Entertainment, clubs, recreation, newspapers, magazines, and books** 13. \_\_\_\_\_
14. **Charitable contributions and religious donations** 14. \_\_\_\_\_
15. **Insurance.**  
Do not include insurance deducted from your pay or included in lines 4 or 20.
- 15a. Life insurance 15a. \_\_\_\_\_
- 15b. Health insurance 15b. \$389.52
- 15c. Vehicle insurance 15c. \$280.33
- 15d. Other insurance. Specify: \_\_\_\_\_ 15d. \_\_\_\_\_
16. **Taxes.** Do not include taxes deducted from your pay or included in lines 4 or 20.  
Specify: \_\_\_\_\_ 16. \_\_\_\_\_
17. **Installment or lease payments:**
- 17a. Car payments for Vehicle 1 **2014 Toyota 4Runner** 17a. \$270.19
- 17b. Car payments for Vehicle 2 17b. \_\_\_\_\_
- 17c. Other. Specify **oil changes, tags, inspections** 17c. \$150.00
- 17d. Other. Specify: \_\_\_\_\_ 17d. \_\_\_\_\_
18. **Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, Schedule I, Your Income (Official Form B 6I).** 18. \_\_\_\_\_
19. **Other payments you make to support others who do not live with you.**  
Specify: \_\_\_\_\_ 19. \_\_\_\_\_
20. **Other real property expenses not included in lines 4 or 5 of this form or on Schedule I: Your Income.**
- 20a. Mortgages on other property 20a. \_\_\_\_\_
- 20b. Real estate taxes 20b. \_\_\_\_\_
- 20c. Property, homeowner's, or renter's insurance 20c. \_\_\_\_\_
- 20d. Maintenance, repair, and upkeep expenses 20d. \_\_\_\_\_
- 20e. Homeowner's association or condominium dues 20e. \_\_\_\_\_

Debtor 1 **Leo****Edward****Whelan**Case number (if known) **15-41659**

First Name

Middle Name

Last Name

21. Other. Specify: \_\_\_\_\_ 21. + \_\_\_\_\_
22. **Your monthly expenses** Add lines 4 through 21.  
The result is your monthly expenses. 22. \$5,208.77
23. **Calculate your monthly net income.**
- 23a. Copy line 12 (your combined monthly income) from Schedule I. 23a. \_\_\_\_\_
- 23b. Copy your monthly expenses from line 22 above. 23b. - \_\_\_\_\_
- 23c. Subtract your monthly expenses from your monthly income.  
The result is your monthly net income. 23c. \_\_\_\_\_

**24. Do you expect an increase or decrease in your expenses within the year after you file this form?**

For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage



No.



Yes. Explain here:

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION**

In re Leo Edward Whelan

Case No. 15-41659

Chapter 7

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	No	1	\$0.00		
B - Personal Property	No	7	\$2,739.75		
C - Property Claimed as Exempt	No	1			
D - Creditors Holding Secured Claims	No	1			
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	No	2			
F - Creditors Holding Unsecured Nonpriority Claims	No	9			
G - Executory Contracts and Unexpired Leases	No	1			
H - Codebtors	No	1			
I - Current Income of Individual Debtor(s)	No	3			\$11,124.67
J - Current Expenditures of Individual Debtor(s)	No	6			\$5,533.77
TOTAL		32	\$2,739.75	\$14,997,586.98	

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION**

In re Leo Edward Whelan

Case No. 15-41659

Chapter 7

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

☒ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
<b>TOTAL</b>	

**State the following:**

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

**B6 Declaration (Official Form 6 - Declaration) (12/07)**

In re **Leo Edward Whelan**

Case No. **15-41659**

(if known)

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**  
**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 30 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 10/15/15

Signature

Leo Edward Whelan

Date \_\_\_\_\_

Signature \_\_\_\_\_

[If joint case, both spouses must sign.]